



# Tutorial

Version 1.1

**ofcdesk idc** Network Installation Guide

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## Introduction

### Purpose

The **ofcdesk** Instructional Software team is committed to providing high-quality material to help you get the most out of our products, so we provide you with this Guide to assist you with **ofcdesk idc** network installation.

The appearance and information displayed in the dialog boxes may vary according to product line.

## Overview

Environment consists of three systems allowing **ofcdesk idc to** correctly operate:

### **ofcdesk idc Server:**

This system includes the database that **ofcdesk idc** uses.

Database stores all library information, such as part number, description, finish rules and more information. The database type supported by **ofcdesk idc** Server is Microsoft SQL Server 2005 Express Edition.

### **content controller:**

Content controller is a system for creation and edition of product libraries, such products can be inserted into drawings you develop using **ofcdesk idc**.

### **ofcdesk idc:**

It is CAD itself, employed for product creation and insertion into database.

Both **ofcdesk idc** and **content controller** must "see" an **ofcdesk idc** Server to run, without it, the systems do not operate.

## Utilization Models

### Stand-alone:

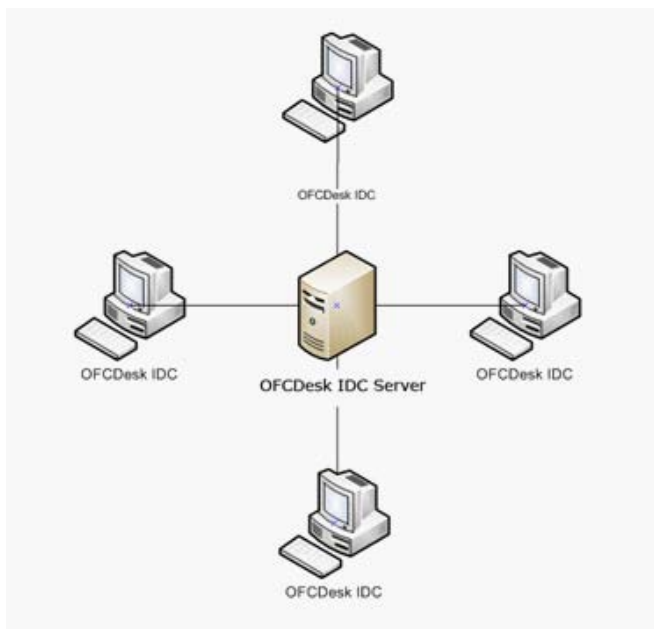
When you use this model, the three systems are locally installed. Everything runs on the machine itself, including the database. Using this modality, it is not required to connect the computer to a network. The installed libraries or upgrades you may perform will only be available on this machine.

This model is recommended for a single user or, when **ofcdesk idc** must run on a notebook.

### Network:

This model is recommended for two or more users working with **ofcdesk idc**. Systems are installed on different machines interconnected via **ofcdesk** Server, so when one library is installed or an upgrade is performed on one machine, they will automatically be available to all other users. Information and DWG files are stored and shared through network.

It is recommended to have only one **ofcdesk idc** Server for each network, but does not matter if there is more than one.



## Network Installation

### Typical

For a standard **ofcdesk idc** installation (see Stand-alone mode).

### Advanced

Allows you to select which applications you will install, **content controller**, **ofcdesk idc** and **ofcdesk idc** Server (see Network mode).

It is recommended that you always use the “Advanced” option, according to desired functionality, to set up **ofcdesk idc** on network:

#### ***System installation for a single ofcdesk idc user:***

Select only ofcdesk idc installation (uncheck others)

#### ***System installation for a single content controller user:***

Select only content controller installation (uncheck others)

#### ***Data server:***

Select only **ofcdesk idc** Server installation (uncheck others)



## Setting up Systems for Network Operation

### 1 Install ofcdesk idc Server:

Select a machine accessible to other machines through network (it could be a Server or a regular machine) and install the **ofcdesk idc** Server. Write down the machine name for future reference.

The machine where **ofcdesk idc** has been installed must be always turned on, because it is providing data to other machines. It is recommended that this machine does not be used for other purposes.

If there is a Microsoft SQL Server 2000 Enterprise or higher installation on network, or Microsoft SQL Server 2005 Enterprise or higher, it is possible to attach the database, not requiring **ofcdesk idc** Server installation. In this case, a technician must know all information to access this SQL Server instance and perform this operation, information such as the server name, user and password.

### 2 Set up a folder on network to include all DWG files and modules:

Now that the IDC Server is already installed, choose a folder on the network to store DWG files and modules. The file sharing must be through Windows, and permissions and security (for further information about sharing, access - How to Share and Set Permissions for Folders and Files Using Windows XP).

Remember that every DWG file from every installed library will be copied to this folder, so make sure there is enough space there. The required space depends on which libraries will be installed.

*After setting up the folder, create the following directories:*

- DAT Files
- Module Files

These directories will be the roots of DWG files (DAT Files) and modules (Module Files).

### 3 Set up content controller:

Install **content controller** on a machine (any machine) and then open the application.

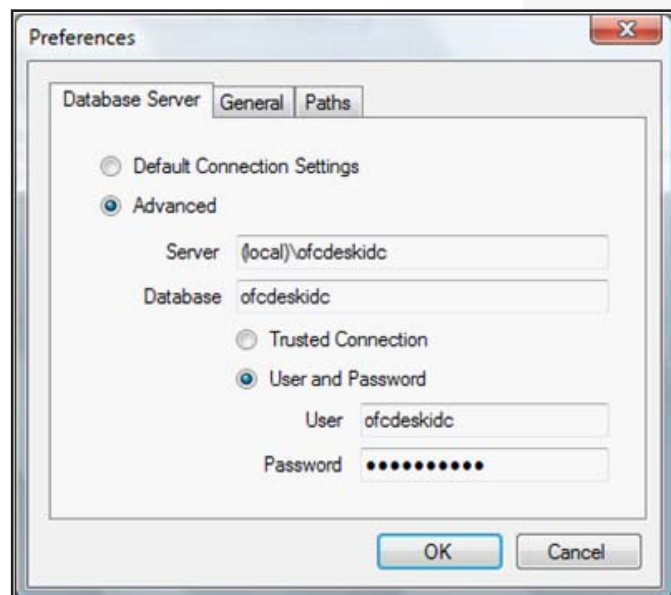
**content controller** will try to find a database on the same machine where it was installed by default, but it is very likely that content controller will not find the database, unless **content controller** had been installed on the same machine where **ofcdesk idc** Server was installed.

#### **Follow these steps:**

- Click on the Cancel button on display error message
- Content controller will open directly in database settings screen
- Select "Advanced" option
- On "Server" field, type the machine name where **ofcdesk idc** Server was installed, followed by "\\OFCDeskIDC". E.g.: MACHINE01\OFCDeskIDC
- Type "OFCDeskIDC" on "Database" field
- Type "ofcdeskidc" on "User" field
- Type "ofcdeskidc" on "Password" field
- Click "Ok"

An error message will be displayed if content controller cannot connect to ofcdesk idc Server. Review values and try again.

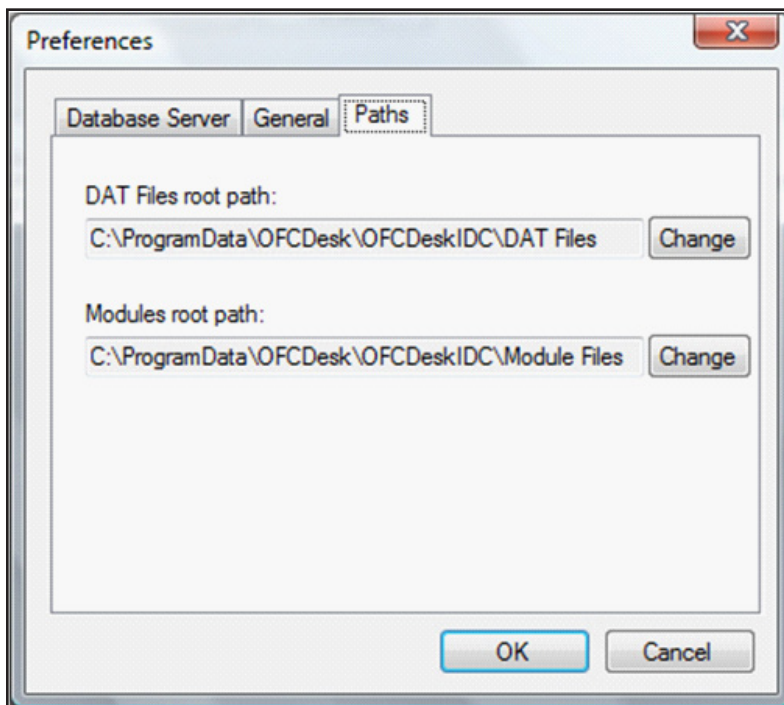
**Note:** If database has been attached to an existing Microsoft SQL Server installation, please ask for required connection information.



After setting up the database, you must inform shared folder on network through **"Paths"** tab.

***Follow these steps:***

- Open content controller
- Click on the "Tools" Menu, "Preferences"
- Click on the "Paths" tab
- On "DAT Files root path" field, click on the "Change" button and select "DAT Files" folder that was shared on step 2
- On the "Module root path" field, click on the "Change" button and select "Module Files" folder that was shared on step 2
- Click "Ok"



Repeat this process for all content controller licenses you might install.

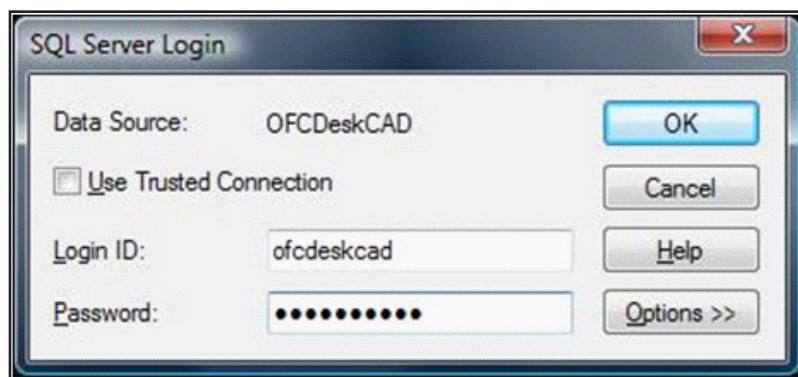
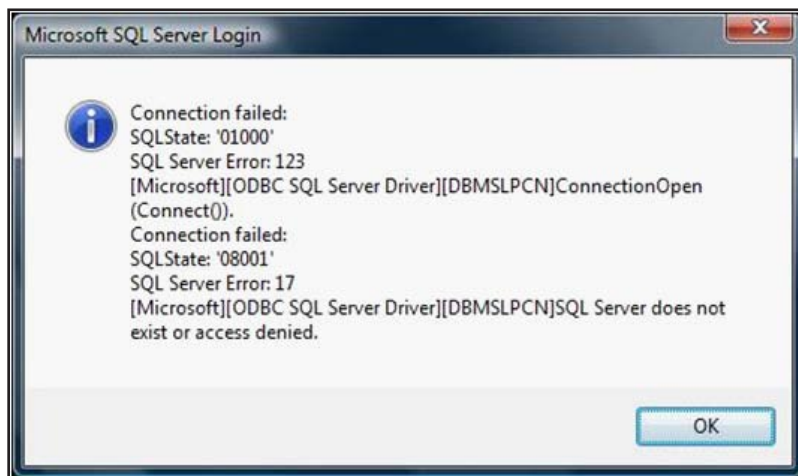
## 4 Set up ofcdesk idc:

After installing **ofcdesk idc**, open the application.

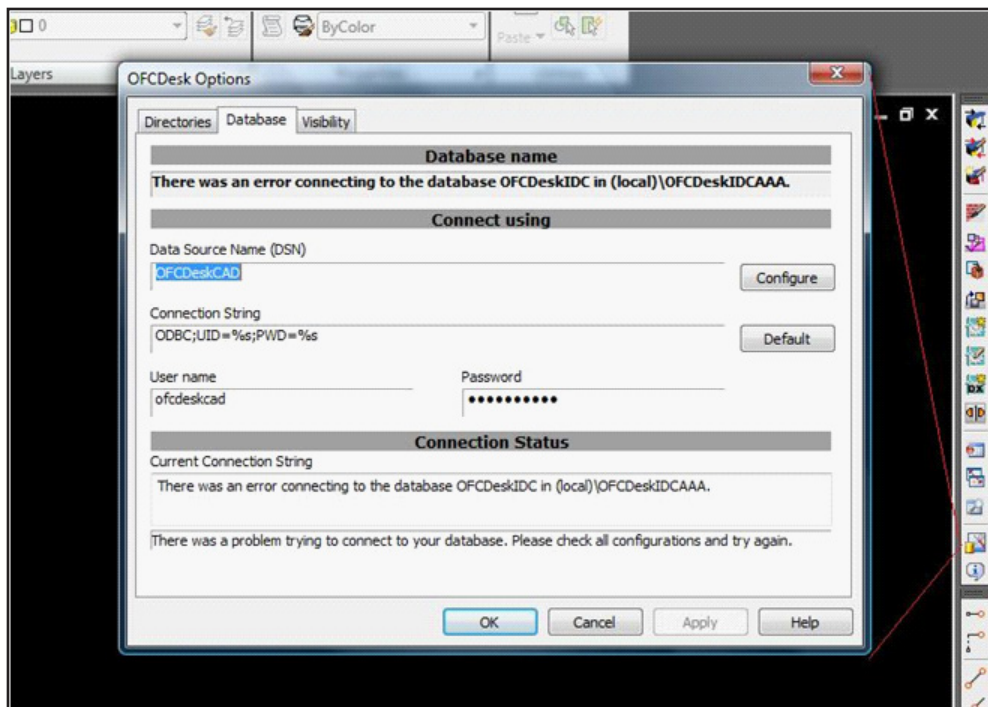
**Attention!** If you are using Windows Vista, right-click on **ofcdesk idc** shortcut and select "Run as Administrator"

**ofcdesk idc** will try to find the database on the same machine where it was installed by default, but it is very likely that **ofcdesk idc** cannot find the database, unless **ofcdesk idc** had been installed on the same machine where **ofcdesk idc** Server was installed.

When that happens, two error messages will be displayed:



## Set up Screen:



### Follow these steps:

- Click "Ok" on the first displayed message
- Click "Cancel" on the second displayed message
- Within **ofcdesk idc**, click on the preferences icon (or type "PREF" command)
- Click on the "Database" tab. The error messages displayed at first will be redisplayed. Click "Ok" on the first message and "Cancel" on the second message
- Click on the "Configure" button and a setup screen will be displayed
- On "Server" field, type the machine name where **ofcdesk idc** Server was installed, followed by "\OFCDeskIDC". E.g.: MACHINE01\OFCDeskIDC
- Click "Next"
- Type "ofcdeskidc" on "Login ID" field
- Type "ofcdeskidc" on "Password" field
- Click "Next"
- Select "OFCDeskIDC" on "Change default database to" field
- Click "Finish"

An error message will be displayed if **ofcdesk idc** cannot connect to **ofcdesk idc** Server. Review values and try again.

**Note:** If database has been attached to an existing Microsoft SQL Server, please ask for required connection information.

Repeat this process for each **ofcdesk idc** license you might install.

### Using ofcdesk idc on network

Now that all systems are already installed and set up, every installed or changed library will be automatically available to all **ofcdesk idc** licenses that are connected to same **ofcdesk idc** Server. This is also applicable to library updates. When you update libraries on one **ofcdesk idc** license, the other **ofcdesk idc** licenses will be also updated.

This rule is not applicable when there is an **ofcdesk idc** or **content controller** update.

When there is an upgrade for those applications, the user is notified at the time the applications are opened. Just follow the onscreen steps to complete the application updating.